

UNITED STATES ENVIRONMENTAL PROTECTION AGENCY REGION 6 1445 ROSS AVENUE, SUITE 1200 DALLAS, TEXAS 75202-2733

June 22, 2011

VIA EMAIL

Mr. Richard F. Bergner Attorney at Law Registered Agent for National Oil Recovery Corporation 5151 San Felipe, Suite 1950 Houston, Texas 77056

Re: Falcon Refinery Superfund Site

2725 Bishop Road, Ingleside, San Patricio County, Texas

Dear Mr. Bergner:

As I indicated in my phone conversation with you today, Sam Coleman, Director, Superfund Division, Region 6, has consented to meet with NORCO to discuss NORCO's resumption of the remaining work required for the Remedial Investigation and Feasibility Study (RI/FS) at the Falcon Refinery Superfund Site, Ingleside, Texas on the following conditions:

- NORCO has entered into a contract for resuming the performance of the RI/FS.
- NORCO has a start date for resuming the performance of the RI/FS.
- At a designated time when work is underway, NORCO will schedule a second meeting at the Site to enable Mr. Coleman to verify the performance of the work.

During my conversation today with you and Steve Halasz, TRC Companies, I was informed that:

- NORCO has a master service contract with TRC Companies to perform the RI/FS work.
- NORCO proposed to begin resumption of the RI/FS in early to mid-August, 2011
- 3. There will be no work stoppages once the RI/FS work is underway.

Because NORCO has stated its intention to comply with Mr. Coleman's conditions for resuming performance of the RI/FS work, the meeting with Mr. Coleman remains on his calendar. NORCO's meeting with Mr. Coleman and the EPA Site team is scheduled for Wednesday, June 29, 2011, 1:00pm (Central Time), U.S. EPA, Region 6, 1445 Ross Avenue, Dallas, Texas 75202. When you arrive at our offices, please ask for me at the EPA Receptionist desk, 7th floor.

If you have any questions, please call me at 214-665-3193.

Sincerely,